

The Ian Potter Foundation Evaluation Pool (TIPFEP) 2020

As <u>The Ian Potter Foundation</u> moves towards more strategic grant-making, we have created a pool of high-quality evaluators that we can recommend. Selection was based on submissions via an open call to the Australasian Evaluation Society.

Outstanding submissions have been added to last years' pool. All selected candidates submitted a work sample to the Foundation with strong outcomes measurement, experience with government sector and a willingness to build their clients' capacity. The vast majority also had excellent financial analysis abilities and evidence of a diverse team; this is noted where this is not the case.

This document is organised by program area and will be shared with grantees (prospective, past and current) and other foundations to improve the quality of evaluations conducted for philanthropically funded projects.

Please note: While all care has been taken in the preparation of this publication, it is not a substitute for obtaining independent, professional advice. The Ian Potter Foundation does not endorse any service provider listed or guarantee the quality of the listed evaluators' work. The information contained in this document is for information purposes only and readers are responsible for determining whether a listed service provider will meet their needs.

The call for potential evaluators will re-open February – April 2021. Submissions to squirrel.main@ianpotter.org.au welcome. TIPFEP 2021 will be announced by 1 July 2021.

Vibrant (Arts)

Company	Contact	Contact email	Area	Comments	City^	Rates**
<u>Culture Counts</u>	Georgia Moore	georgia.moore@culturecounts.cc	Performing arts, museums/libraries	Sector-wide benchmarking; created by Pracsys Economics	Melbourne, Perth	\$
BYP Group	Sarah Penhall	sarah@bypgroup.com	Arts	Concise, clear graphs; cost effectiveness	Sydney, Melbourne	\$
<u>Sapere</u>	Matt Balmford	mbalmford@thinksapere.com	Performing arts, capital infrastructure, libraries & museums, digital	Economic and strategic analysis; business cases; worked with Australia Council, National Library and state agencies	Melbourne, Sydney, Canberra	\$\$*
<u>Patternmakers</u>	Tandi Palmer Williams	info@thepatternmakers.com.au	Culture, creativity, museums, regional communities	Consulting, training and building toolkits. Previously held roles at Australia Council, Nesta and PwC Economics	Sydney	\$
Ernst & Young	Violette Porcher	violette.porcher@au.ey.com	Arts, festivals, Indigenous affairs	SROIs, Indigenous sector practice, cost- benefits, well-organised, clear graphics, tailored	All major cities	\$\$\$*

^Location of main offices. All evaluators expressed that they are willing to travel. NB: travel expenses will be billed.

\$ = <\$1,501/day \$\$ = \$1,501-\$2,500/day

\$\$\$ = >\$2,501/day

^{**}Rates are predominantly based on principal's daily rates.

^{*}Pro bono available

Healthy (Health and medical research)

Company	Contact	Contact email	Area	Comments	City^	Rates**
Health & Community Consulting Group	Cheryl Reed	cherylreed@hcconsultinggr oup.com.au	Health, employment, mental health	Excellent, well-summarised; previous work with refugees	Sydney, Melbourne	\$
<u>eSYS</u>	Ross McLeod	rmcleod@esys.com.au	Health, disease, drugs	Concise, strong writing; PhD in economic evaluation; Medec	Sydney	\$
<u>KPMG</u>	Loki Ball	lball1@kpmg.com.au	Health, ageing, disability, community support services	Advanced implementation, identifying policy- and practice-relevant recommendations, social impact	All major cities	\$\$\$*
Allen & Clarke Consulting	Kylie Berg	kberg@allenandclarke.com. au	Public health, mental health, justice and social sector	Economic evaluation and SROI; co-design; offer quasi-secondments	Melbourne, Wellington	\$\$*
The Thread Consulting	Ruth Friedman	ruth@thethreadconsulting. com.au	Health, drugs, disability	Participatory approach, systems thinking, concise writing	Melbourne	\$\$
<u>Urbis</u>	Julian Thomas	jthomas@urbis.com.au	Health and wellbeing, disability	Clear writing; national-scale projects	Melbourne, Perth Sydney, Brisbane	\$\$*
Haines Centre for Strategic Management	Lewê Atkinson	lewis@hainescentreaustralia.com.au	R&D, medtech commercialisation	Systems thinking, coaches RBA implementation	Brisbane	\$
Garner Willisson	Susan Garner	susan@garnerwillisson.com	Public health, health promotion, policy, mental health	Previous experience in Canberra; Director, Social Policy Research Services, FaHCSIA; statistician on team	Canberra	\$\$
Health Outcomes International (HOI)	Lilian Lazarevic	Lilian@hoi.com.au	Home/community/ aged care, mental health, public health	Succinct, well-organised	Adelaide	\$\$
The Centre for International Economics	Stephanie Black	sblack@thecie.com.au	Health economics, pharmaceuticals, R&D, medtech	Excellent writing, strong economic (no other evaluation types)	Canberra, Sydney	\$\$

Fair (Community wellbeing, employment, disability and education)

Company	Contact	Contact email	Area	Comments	City^	Rates**
The Incus Group	Taimur Siddiqi	taimur@theincusgroup.com	Community/ Indigenous wellbeing, employment, disability and legal aid	Strong, clear writing; SROI approach; former NetBalance	Melbourne, Sydney, Brisbane	\$
<u>Urbis</u>	Julian Thomas	jthomas@urbis.com.au	Education (co-location, Indigenous, ECEC), employment, justice	Clear writing; national-scale projects	Melbourne, Sydney, Perth Brisbane	\$\$

<u>PhillipsKPA</u>	Anne Stewart	astewart@phillipskpa.com.au	TAFE, higher education, disability, training industry	National-scale, multi-year government ops	Melbourne	SSS
Miles Morgan Australia	Barbara Macnish	barbara@milesmorgan.com.au	Education (inc. VET, ECEC), justice, mental health, disability, employment	Well-organised writing; clear integration of economic/financial; qualitative and quantitative expertise	Canberra, Melbourne, Perth	\$\$
First Person Consulting	Matt Healey	matt@fpconsulting.com.au	Financial literacy	Lessons learned, strong infographics/ visualisation, SROI outsourced	Melbourne	\$
Cultural & Indigenous Research Centre Australia	Andrew Anderson	andrew@circaresearch.com.au	Education/training, ECEC, Indigenous, CALD	Accredited Market, Opinion and Social Research; outsource economic analyses	Sydney	\$\$
Parenting Research Centre	Catherine Wade	CWade@parentingrc.org.au	Parenting, early childhood, education	Randomised control trials, data linkage, national-scale projects, CQI, digital	Melbourne, Sydney	\$\$\$
Clear Horizon	Jess Dart	jess@clearhorizon.com.au	ATSI, CALD, disability, drug use, education, youth/ageing,	Qualitative, participatory; co-authored MSC user guide; culturally sensitive, outcomesfocused; value for money analysis	Melbourne	\$\$
SA Centre for Economic Studies at the U of Adelaide	Andreas Cebulla	andreas.cebulla@adelaide.edu .au	Corrections, gambling, migration, youth, employment and training	Excellent, clear, concise writing; strong economics; staff qualitative experience	Adelaide	\$\$
<u>Lirata</u>	Mark Planigale	mark.p@lirata.com	Homelessness, family violence, education, legal, ATSI, CALD	Clear discussion of outcomes, honest recommendations for improvement, less experienced in economic analyses	Melbourne	\$
ARTD Consultants	Brad Astbury	Brad.astbury@artd.com.au	Homelessness, Indigenous affairs, disability, mental health	Developmental and realist approaches; lived experience researchers	Melbourne, Sydney, Brisbane	\$\$
Think Impact	Suzi Young	suzi@thinkimpact.com.au	Homelessness, community/financial services, social enterprise	Accredited SROI practitioners, impact management, impact-led design and communication (incl. impact visualisation)	Melbourne	\$\$
Synergistiq	Patrick Lyons	patrick.lyons@synergistiq.com	Social inclusion, refugees/CALD, Indigenous, education	Impact design and assessment, participatory community engagement (Art of Hosting), dashboard reporting, RoI Analysis	Melbourne	\$\$
ACIL Allen	Tom Peachey	t.peachey@acilallen.com.au	Early childhood, out of home care, education, family violence	Strong economic analysis, succinct, clear, includes 'barriers'	Melbourne	\$\$\$
Policy Performance	Charlie Tulloch	charlie@policyperformance.co m.au	Education, wellbeing, sport, economic development	Accredited by Dept of Treasury and Finance (Vic); Investment Logic Mapping facilitator; business cases; evaluation training	Melbourne	\$
Strategi Consulting	Catherine Elvins	catherine.elvins@strategicons ult.com.au	Disability, family violence	Two staff with financial analysis background	Melbourne	\$
LDC Group	Liz Dimitriadis	liz@ldc.net.au	Disability, NDIS, CALD, Indigenous, aged, mental health	Organised, clear, long documents; diverse report styles, e.g. government or funder, Rol	Melbourne	\$\$
Social Research Centre	Pam Muth	pam.muth@srcentre.com.au	Education, child health/ wellbeing, social determinants of health, family violence	Owned by ANU, so access to economics, academics, community-level capacity building	Melbourne, Cairns	\$\$\$

Sustainable (Environment)

Company	Contact	Contact email	Area	Comments	City^	Rates**
RM Consulting Group	Carl Larsen	carll@rmcg.com.au	Environment, climate change, water, agriculture, economics	Excellent writing; economic experience on team	Bendigo, Melbourne, Torquay, Warragul (VIC); Penguin and Hobart (TAS); Canberra and Orange (ACT/NSW)	\$\$
First Person Consulting	Matt Healey	matt@fpconsulting.com.au	Climate change, sustainability, energy efficiency	Capacity building, lessons learned, strong infographics/visualisation, SROI outsourced	Melbourne	\$
<u>KPMG</u>	Tim White	Twhite1@kpmg.com.au	Water	Focus on lesson learned; economic experience on team	All major cities	\$\$\$*
Centre for International Economics	Stephanie Black	sblack@thecie.com.au	Climate change, agriculture, water	Excellent, strong economic (no other evaluation types)	Canberra, Sydney	\$\$
<u>SED</u>	Haley Remington	haleyr@sedadvisory.com	Water, employment	Clear, concise writing; multiple economists on team	Ballarat, Warrnambool	\$\$\$
Haines Centre for Strategic Management	Lewê Atkinson	lewis@hainescentreaustralia.com.au	Agriculture, engineering	Systems thinking, coach RBA implementation	Brisbane	\$
Alluvium Consulting Australia	Amanda Wealands	amanda.wealands@alluvium.com.au	Environment, social landscapes, natural resource management	Strong economic and geo-spatial analyses, in partnership with Mosaic Insights and Natural Capital Economics	Melbourne, Brisbane, Sydney, Canberra	\$\$
Dalberg Advisors	Layusa Isa- Odidi	layusa.isa-odidi@dalberg.com	Energy, agriculture, sustainability, water	Clear, concise writing; human-centred design approach; compelling visualization/exhibits; innovative web reporting	Melbourne	\$\$-\$\$\$